

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,270.85	95.15	0.39%
BSE Sensex	77,763.91	261.79	0.34%
GIFT Nifty*	24,323.50	-31.50	-0.13%
Dow Jones	52,900.10	594.83	1.14%
S&P 500	7,483.24	0.01	0.00%
NASDAQ	25,832.70	-207.36	-0.80%
FTSE 100	10,679.00	26.16	0.25%
CAC 40	8,508.07	33.21	0.39%
DAX	25,779.31	198.43	0.78%
Shanghai*	4,042.31	-1.33	-0.03%
Nikkei 225*	69,039.50	-704.55	-1.01%
Hang Seng*	23,619.50	269.46	1.15%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	69.07	0.38	0.55%
Oil (Brent)	72.32	0.20	0.28%
Gold	4,193.50	67.80	1.64%
Silver	62.75	1.68	2.75%
Copper	13,298.40	96.80	0.73%
Cotton	0.73	-0.01	-0.97%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	0.04%
USD/INR	95.22	-0.18	-0.19%
GBP/INR	127.13	-0.14	-0.11%
EUR/INR	108.94	0.10	0.09%
DX Index	100.96	-0.44	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.83	-0.45	-3.66%
S&P 500	15.81	-0.34	-2.11%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.71	-0.010
US 10-Year Yield	4.47	-0.012

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 95 points higher at 24,271 on Friday.

## Bluspring Enterprises

The company's step-down subsidiary, STEAG Energy Services India, secured a ₹1,437.17 crore operations and maintenance contract from Vedanta Aluminium Metal for a 1,215 MW captive power plant over 5 years.

## Coal India

The company signed a JV agreement with Uttar Pradesh Rajya Vidyut Utpadan Nigam to develop renewable energy projects in Uttar Pradesh through a 51:49 joint venture.

## Fortis Healthcare

The company signed an O&M agreement with Dion Group to operate a 300-bed greenfield multi-specialty hospital in Cuttack, marking its entry into Odisha.

## HCL Technologies

The company signed a \$1.14 billion strategic partnership with a Europe-headquartered Fortune Global 50 firm to deliver AI-driven digital workplace and enterprise network transformation over an initial term through December 2031.

## Hi-Tech Pipes

The company reported Q1FY27 sales volume of 1,56,136 MT, up 26% YoY and 6% QoQ, driven by infrastructure, construction, and engineering demand.

## HUDCO

The company signed an MoU with the Bihar Government to provide up to ₹1,00,000 crore in term loans over 5 years for urban infrastructure projects, including greenfield satellite cities and land acquisition.

## Indian Energy Exchange

The company reported Q1FY27 electricity traded volume of 37.5 BU, up 15.9% YoY; RTM volume of 16.0 BU, up 23.5% YoY; green market volume, up 6.3% YoY; and June electricity traded volume of 12.2 BU, up 12.5% YoY, with RTM volume up 25.7% YoY.

## Marathon Nextgen Realty

The company's subsidiary, Sunset Spaces, executed a development agreement to redevelop a 1.5-acre residential society in Versova, Mumbai, with estimated GDV exceeding ₹450 crore.

## Prestige Estates Projects

The company entered an agreement to acquire a 50% stake in Advent Convention and Hotels International for up to ₹504 crore to develop a ₹4,500 crore GDV commercial project in Mumbai.

## PTC India

The company signed a power purchase agreement with NTPC Renewable Energy for the procurement of 1,200 MW solar power under a bilateral arrangement.

## Vedanta Aluminium Metal

The company reported record Q1FY27 aluminium production of 632 KT, up 5% YoY; alumina production of 826 KT, up 41% YoY; and record value-added production of 389 KT, up 14% YoY.

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